



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HKT Trust and HKT Limited

Date Submitted October 2, 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                                                                              |                            |                                           |
|-------------------------------------|------------------------------------------------------------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>6823</u>        | Description : <u>Ordinary Shares (as a component of Share Stapled Units)</u> |                            |                                           |
|                                     | No. of ordinary shares                                                       | Par value (HKD)            | Authorised share capital (HKD)            |
| Balance at close of preceding month | <u>20,000,000,000</u>                                                        | <u>0.0005</u>              | <u>10,000,000</u>                         |
| Increase/(decrease)                 | <u>0</u>                                                                     |                            | <u>0</u>                                  |
| Balance at close of the month       | <u>20,000,000,000</u>                                                        | <u>0.0005</u>              | <u>10,000,000</u>                         |
| (2) Stock code : <u>N/A</u>         | Description : _____                                                          |                            |                                           |
|                                     | No. of ordinary shares                                                       | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                                                                        | _____                      | _____                                     |
| Increase/(decrease)                 | _____                                                                        |                            | _____                                     |
| Balance at close of the month       | _____                                                                        | _____                      | _____                                     |

## 2. Preference Shares

|                                     |             |                          |                                                                  |                                |
|-------------------------------------|-------------|--------------------------|------------------------------------------------------------------|--------------------------------|
| Stock code :                        | <u>6823</u> | Description :            | <u>Preference Shares (as a component of Share Stapled Units)</u> |                                |
|                                     |             | No. of preference shares | Par value (HKD)                                                  | Authorised share capital (HKD) |
| Balance at close of preceding month |             | <u>20,000,000,000</u>    | <u>0.0005</u>                                                    | <u>10,000,000</u>              |
| Increase/(decrease)                 |             | <u>0</u>                 |                                                                  | <u>0</u>                       |
| Balance at close of the month       |             | <u>20,000,000,000</u>    | <u>0.0005</u>                                                    | <u>10,000,000</u>              |

## 3. Other Classes of Shares

|                                     |            |                                |                            |                                           |
|-------------------------------------|------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  |                            |                                           |
|                                     |            | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |            | <u></u>                        | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 |            | <u></u>                        |                            | <u></u>                                   |
| Balance at close of the month       |            | <u></u>                        | <u></u>                    | <u></u>                                   |

Total authorised share capital at the end of the month (HKD) : 20,000,000

## II. Movements in Issued Share Stapled Units

|                                       | No. of Share Stapled Units |            | No. of other classes of securities |
|---------------------------------------|----------------------------|------------|------------------------------------|
|                                       | (1)                        | (2)        |                                    |
| Balance at close of preceding month   | <u>7,571,742,334</u>       | <u>N/A</u> | <u>N/A</u>                         |
| Increase/ (decrease) during the month | <u>0</u>                   | <u>N/A</u> | <u>N/A</u>                         |
| Balance at close of the month         | <u>7,571,742,334</u>       | <u>N/A</u> | <u>N/A</u>                         |

## III. Movements in Issued Share Capital

|                                       | No. of ordinary shares (as a component of Share Stapled Units) |            | No. of preference shares (as a component of Share Stapled Units) | No. of other classes of shares |
|---------------------------------------|----------------------------------------------------------------|------------|------------------------------------------------------------------|--------------------------------|
|                                       | (1)                                                            | (2)        |                                                                  |                                |
| Balance at close of preceding month   | <u>7,571,742,334</u>                                           | <u>N/A</u> | <u>7,571,742,334</u>                                             | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>                                                       | <u>N/A</u> | <u>0</u>                                                         | <u>N/A</u>                     |
| Balance at close of the month         | <u>7,571,742,334</u>                                           | <u>N/A</u> | <u>7,571,742,334</u>                                             | <u>N/A</u>                     |

## IV. Details of Movements in Issued Share Stapled Units

## Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

| Particulars of share stapled units option scheme including EGM approval date (dd/mm/yyyy) and class of share stapled units issuable | Movement during the month |           |           |        | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
|                                                                                                                                     | Granted                   | Exercised | Cancelled | Lapsed |                                                                                   |                                                                                                        |
| 1. 2011-2021<br>Share Stapled<br>Units Option<br>Scheme<br>(12/10/2011)<br>share stapled<br>units                                   | 0                         | 0         | 0         | 0      | 0                                                                                 | 0                                                                                                      |
| (Note 1)                                                                                                                            |                           |           |           |        |                                                                                   |                                                                                                        |
| 2. N/A                                                                                                                              |                           |           |           |        |                                                                                   |                                                                                                        |
| ( / / )<br>share stapled<br>units                                                                                                   |                           |           |           |        |                                                                                   |                                                                                                        |
| (Note 1)                                                                                                                            |                           |           |           |        |                                                                                   |                                                                                                        |
| 3. N/A                                                                                                                              |                           |           |           |        |                                                                                   |                                                                                                        |
| ( / / )<br>share stapled<br>units                                                                                                   |                           |           |           |        |                                                                                   |                                                                                                        |
| (Note 1)                                                                                                                            |                           |           |           |        |                                                                                   |                                                                                                        |
| Total A. (Share Stapled Units)                                                                                                      |                           |           |           |        | 0                                                                                 |                                                                                                        |
| Total funds raised during the month from exercise of options (HKD)                                                                  |                           |           |           |        | 0                                                                                 |                                                                                                        |

## Warrants to Issue Share Stapled Units of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>share stapled<br>units of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>share stapled<br>units of issuer<br>which may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| (   /   /   )                                              |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Stock code (if listed)                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Class of share stapled<br>units issuable ( <i>Note 1</i> ) |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Subscription price                                         |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |                                 | (   /   /   )                                   |                                  |                                           |                                                                                                        |                                                                                                                                |
| 2. N/A                                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| (   /   /   )                                              |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Stock code (if listed)                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Class of share stapled<br>units issuable ( <i>Note 1</i> ) |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Subscription price                                         |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |                                 | (   /   /   )                                   |                                  |                                           |                                                                                                        |                                                                                                                                |
| 3. N/A                                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| (   /   /   )                                              |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Stock code (if listed)                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Class of share stapled<br>units issuable ( <i>Note 1</i> ) |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Subscription price                                         |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |                                 | (   /   /   )                                   |                                  |                                           |                                                                                                        |                                                                                                                                |
| 4. N/A                                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| (   /   /   )                                              |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Stock code (if listed)                                     |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Class of share stapled<br>units issuable ( <i>Note 1</i> ) |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| Subscription price                                         |                                 |                                                 |                                  |                                           |                                                                                                        |                                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |                                 | (   /   /   )                                   |                                  |                                           |                                                                                                        |                                                                                                                                |
| Total B. (Share Stapled Units)                             |                                 |                                                 |                                  |                                           | N/A                                                                                                    |                                                                                                                                |

## Convertibles (i.e. Convertible into Share Stapled Units of the Issuer which are to be Listed)

| Class and description                                   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 1. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| 2. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| 3. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| 4. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| Total C. (Share Stapled Units)                          |                                |                                    |                            |                              | N/A                                                                               |                                                                                                        |

Any other Agreements or Arrangements to Issue Share Stapled Units of the Issuer which are to be Listed, including Options (other than under Share Stapled Units Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable: | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>share stapled units ( <i>Note 1</i> )                                               |                                                                                   |                                                                                                        |
| 2. N/A<br><br><br><br>( / / )<br>share stapled units ( <i>Note 1</i> )                                               |                                                                                   |                                                                                                        |
| 3. N/A<br><br><br><br>( / / )<br>share stapled units ( <i>Note 1</i> )                                               |                                                                                   |                                                                                                        |
| Total D. (Share Stapled Units)                                                                                       | N/A                                                                               |                                                                                                        |

## Other Movements in Issued Share Stapled Units

| Type of Issue   |                                 |                                                                                                                                                                  |  | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____                                                                             | _____                                                                                                  |
| 2. Open offer   | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____                                                                             | _____                                                                                                  |
| 3. Placing      | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____                                                                             | _____                                                                                                  |
| 4. Bonus issue  |                                 | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____                                                                             | _____                                                                                                  |



## For Main Board and GEM listed issuers

| Type of Issue                        |                                 | No. of new share stapled units of issuer issued during the month pursuant thereto                                                                                | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 5. Scrip dividend                    | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                                  |
| 6. Repurchase of share stapled units |                                 | Class of share stapled units repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                                  |
| 7. Redemption of share stapled units |                                 | Class of share stapled units redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                                  |
| 8. Consideration issue               | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                                  |

For Main Board and GEM listed issuers

| Type of Issue                  |                                                         | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 9. Capital reorganisation      | Class of share stapled units issuable ( <i>Note 1</i> ) | <u>N/A</u>                                                                        |                                                                                                        |
|                                | Issue and allotment date : (dd/mm/yyyy)                 | ( / / )                                                                           |                                                                                                        |
|                                | EGM approval date: (dd/mm/yyyy)                         | ( / / )                                                                           |                                                                                                        |
| 10. Other (Please specify)     | At price : State currency                               |                                                                                   |                                                                                                        |
|                                | Class of share stapled units issuable ( <i>Note 1</i> ) | <u>N/A</u>                                                                        |                                                                                                        |
|                                | Issue and allotment date : (dd/mm/yyyy)                 | ( / / )                                                                           |                                                                                                        |
|                                |                                                         | EGM approval date: (dd/mm/yyyy)                                                   |                                                                                                        |
| Total E. (Share Stapled Units) |                                                         | <u>N/A</u>                                                                        |                                                                                                        |

|                                                                                                                        |     |     |
|------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in Share Stapled Units during the month (i.e. Total of A to E):                            | (1) | 0   |
|                                                                                                                        | (2) | N/A |
| (These figures should be the same as the relevant figures under II above (“Movements in Issued Share Stapled Units”).) |     |     |

Remarks (if any):

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Submitted by: Grace M.Y. Lee

Title: Group General Counsel and Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*